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## FINANCIAL WORKSHOPS



Financial awareness is a key element to long term financial success. Representatives at Independent Capital Management are committed to giving back to the community through complimentary, educational workshops on various financial topics. We conduct lunch-and-learns at the workplace, community centers, churches, and association meetings. Attendees can increase their knowledge during the workshop, and have the opportunity to speak with our qualified professionals to ask specific questions.

### Our Commitment to Your Organization

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No specific investment or financial advice will be given during the workshop.

Workshop evaluation forms distributed after the workshop allow you to review attendees' comments regarding the value of the workshop content and additional topics to include when coordinating future workshops.

### Our Commitment to Workshop Attendees

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We include a question-and-answer segment during the workshop, but we understand that many people have questions they would rather ask in a private setting. Our dedicated representatives have agreed to provide their time and conduct a **complimentary one-hour consultation** with any attendee who may be more comfortable discussing financial issues in a confidential environment.

### Proven Results

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Our speakers have conducted educational financial workshops throughout Southern California at various locations including: PTA meetings, churches, senior centers, schools, hospitals, municipalities, and private companies.

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